On Democratizing HPC: An update on the Missing Middle

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The Missing Middle

Traditional Computer Users

USERS

Opportunity: the "Missing Middle"

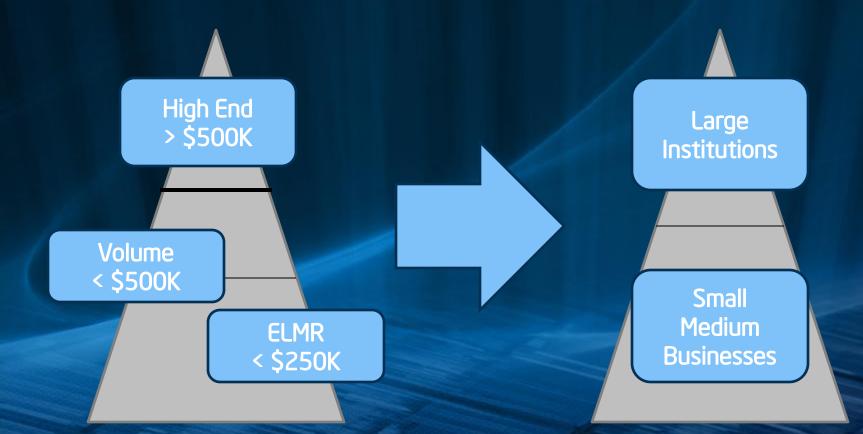
TASK COMPLEXITY





From ncms.org

Implied Perspectives





Reality?

- About two-thirds of ELMR-sized (<\$250K) systems are upgrades or add-ons to larger systems¹
- InterSect360 measures that:
 - Of true ELMR systems, 20-25% go to users who also have larger (high-end) systems.
 - so, only 10-15% of said systems go to ELMR users²
- IDC sees something similar, with 70%³ of the <\$500K going to the Workgroup, Department, Divisional segments.
 - Needs further visibility/corroboration

Large Institutions

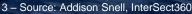
Small Medium Businesses

- 1 Source: InterSect360 Research, HPC User Site Census: Lifecycles, 2009.
- 2 Source: InterSect360 Research, custom user study, 2009.
- 3 Source: IDC, personal comms, 2010



Key Barriers

- The COC/IDC Reveal¹ report concluded that there are three major system barriers stalling HPC adoption:
 - Lack of Application Software
 - Lack of Sufficient Talent
 - Cost constraints
- They noted that these were the same constraints identified four years prior^{1,2}
- InterSect360³ had a similar perspective; that cost is not the top barrier.
 - "You could give companies free HW and SW, and it wouldn't solve these problems:
 - Political will to change a workflow and to build faith in simulation to supplement physical testing.
 - Expertise and knowledge for using scalable systems, and
 - Creation of digital models."
- 1 Source: CoC/IDC Reveal report, 2008.
- 2 Source: CoC Study of US Industrial HPC Users, July 2004



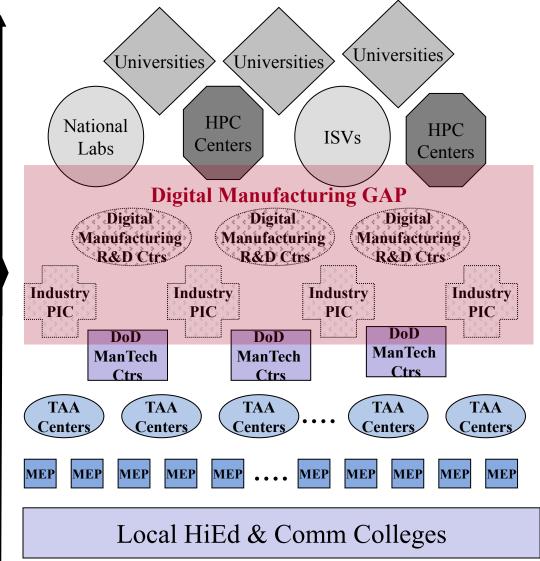


Alliance for High Performance Digital Manufacturing

- >45 entities working towards reaching the Missing Middle
 - Industry, ISVs, Academia, and National Labs
 - Many represented here today
- The motivation:
 - Facilitating innovation and economic growth
 - A rising tide that benefits all of the ecosystem
- Membership
 - Open and easily accessible
- Further info at <u>www.digitalmanufacturing.org</u>



National Digital Manufacturing Strategy Vision



R&D Resources

Industry Resources

Manufacturers & Industry

Existing R&D Expertise

- Universities
- National Labs
- DoE Labs
- HPC Centers (i.e. OSC, NCSA, etc.)

Proposed National Manufacturing Innovation Network

- Digital Manufacturing R&D Centers
- (academic focus)
- Industry Predictive Innovation
 Collaboration Centers (non-profit e.g. NCMS)

Trade Adjustment Assistance Centers (TAAC)

- Approx. 14 National Centers
- Expand mission beyond trade impacted companies

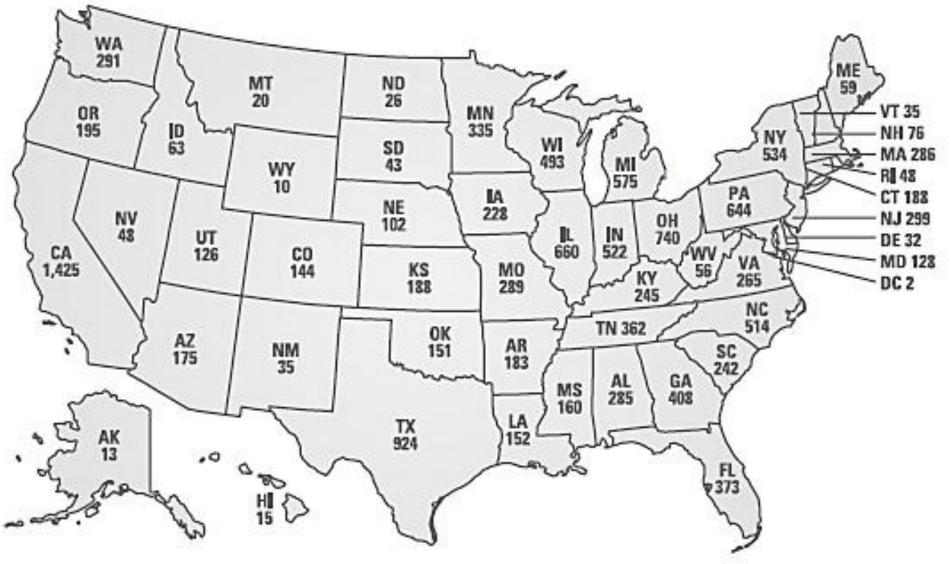
MEP's (NIST)

- 60+ National Centers
- New focus on Digital Manufacturing

Focused Digital Manufacturing Training

• Community colleges, NAM, Manufacturing web portals

Manufacturing Jobs (1000's of workers)

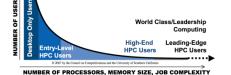


Source: U.S. Bureau of Labor Statistics, 2008

HPC-ISP PILOTS: Case studies to evaluate whether manufacturing SMBs would see real benefits if they could obtain HPC access

STATUS QUO

Limited HPC Adoption in DoD Supply Chain



• The limited industrial user adoption of HPC is eroding the competitiveness of critical DoD suppliers and the country's industrial and military capability.

Phase 1 Case Studies Found:

- HPC is often **perceived** as an ultra *high-end technology appropriate only* for government or academia.
- There is a lack of understanding of the business value (ROI) of simulation and analysis with HPC.
- Access to talent, lack of software, and initial capital cost are all barriers.

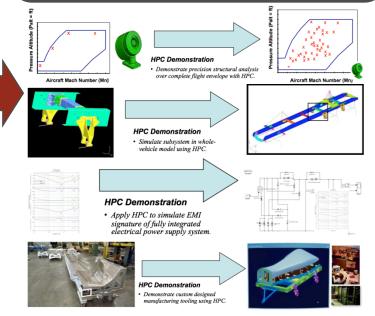


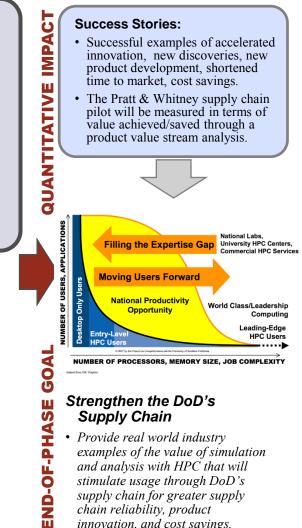
Technical Approach:

- · Demonstrate the business and competitive value of product simulation and analysis with HPC for U.S. manufacturing.
- Motivate usage of this innovation-accelerating technology throughout the DoD supply chain supplier base.
- Identify technologies and partners that can help support an HPC infrastructure for the DoD supply chain base.

Deliverables

- · Conduct four 12-month HPC pilot demonstrations with DoD supply chain "desktop-only" companies.
- The Council will deliver 10 HPC user case studies.





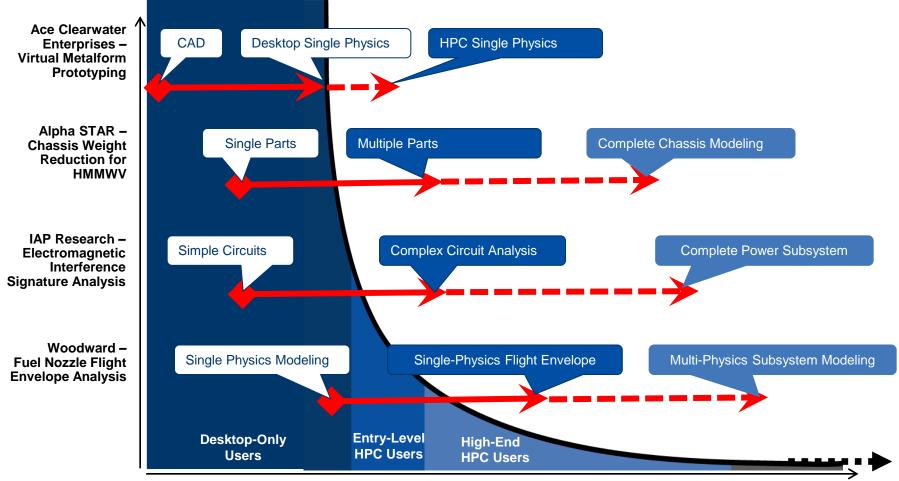
chain reliability, product innovation, and cost savings.

ISP=Innovation Service Portal



Drive HPC Usage Throughout the DoD Supply Chain

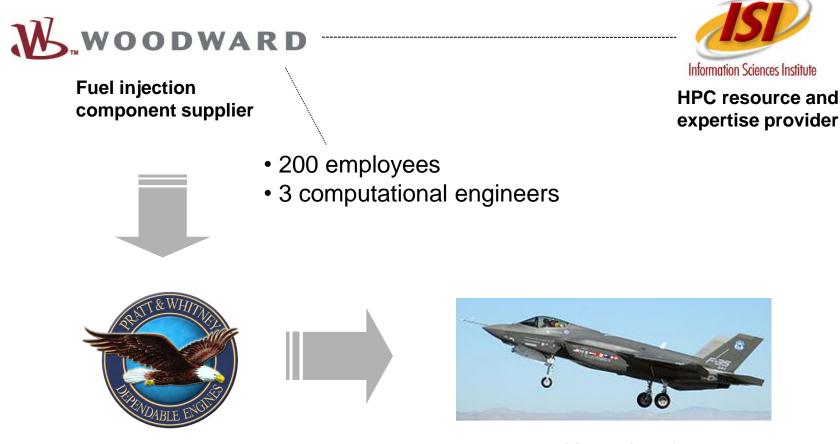
Pilots intersecting different entry points



Modeling and Simulation Complexity (Computation, Communication, Memory)



ISI worked with an SMB engineering firm to leverage HPC



Jet engine supplier

Military aircraft



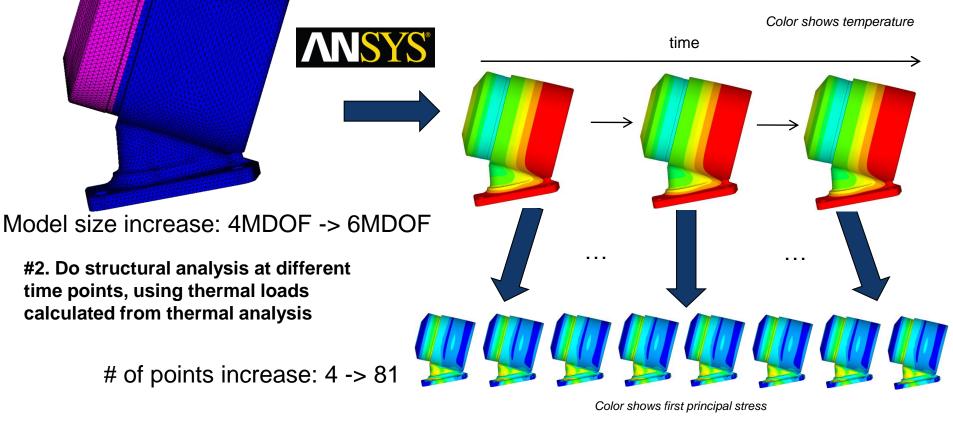
Baseline goal: Simulate nozzle behavior at many more points within the flight envelope





Simulation problem: transient thermal + static structural analysis

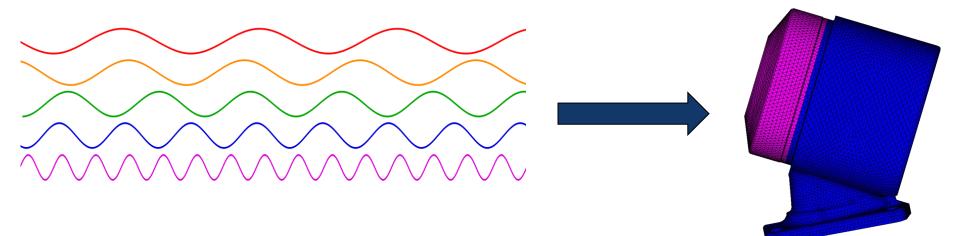
#1. Do thermal analysis to compute temperature using time-varying heat convection loads as inputs



~480 MDOF total: 120X increase

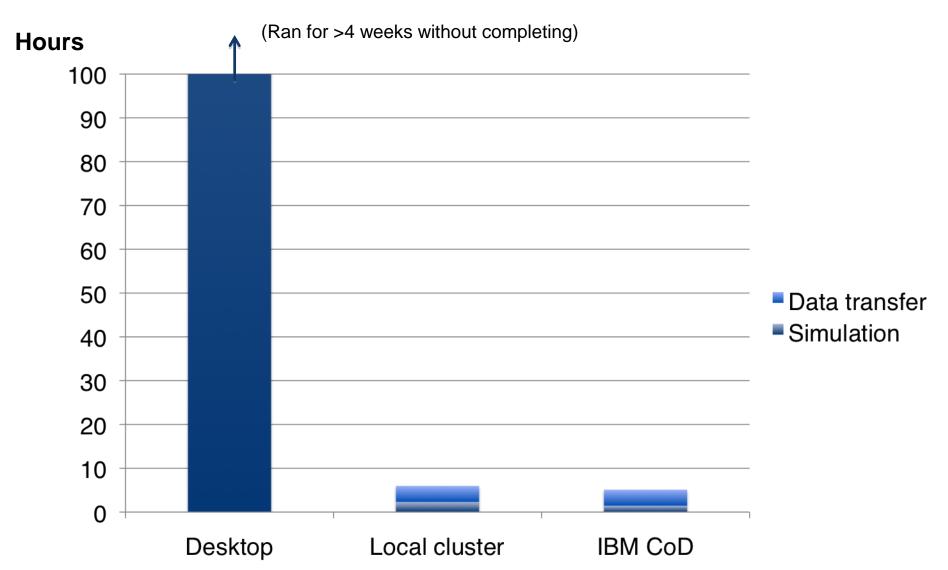


Stretch goal: Harmonic analysis, would never attempt on desktop with large model





Harmonic analysis ran only on HPC





Background

- **Power switching device for next** generation US Navy ships
- New technology provides miniaturization
 - Increased power density
 - Increased *conductive* EMI
- Traditional EMI solution is ~30% over target cost and weight
- Current solution uses experience and iterative testing/evaluation





Future Business Impact

- NGIPS roadmap indicates 60MW required for future "all electric" ship
- Power processed by solid state power switching devices
- For 60MW power output:
 - Development saving: ~\$105M per platform
 - Development time saving: Decades
 - Procurement saving : ~\$34M-3M per ship
 - Associated structure saving: ~\$3.5M-600K per ship

Total cost saving: >\$100M per platform Total cost saving: >\$30M per ship



HPC-ISP-PILOTS: Summary of results

Reveal

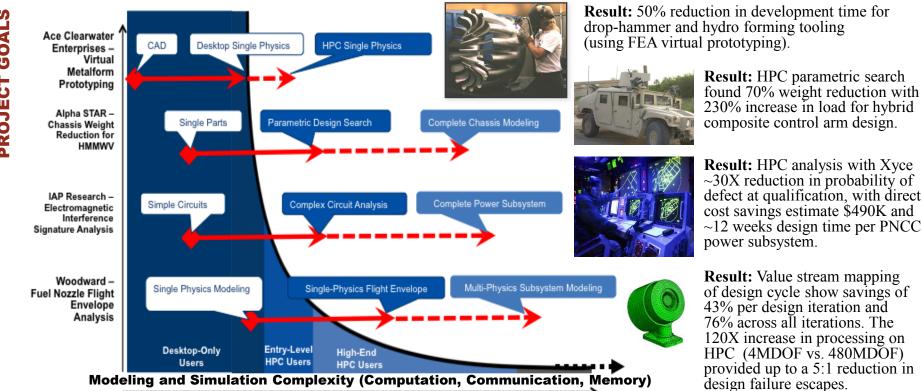
STATUS QUO Limited HPC Adoption in DoD Supply Chain

• The limited industrial user adoption of HPC is eroding the competitiveness of critical DoD suppliers and the country's industrial and military capability.



First-Ever Studies of Desktop Technical Computing Users:

- *HPC* is often perceived as an ultra high-end technology appropriate only for government or academia; limits supply-chain adoption of virtual prototyping.
- There is a lack of understanding of the business value (ROI) of simulation and analysis with HPC; few public successes among small/medium suppliers.
- Access to talent, lack of software, and capital costs are all barriers; suggests market for on-demand HPC and software for entry-level & periodic users.



Reflect



Each of the pilots had a significant ROI impact unto themselves But what about scaling to O(100,000) SMMs

Blue Collar Computing Clients

Two classes of industrial clients:

- Experienced HPC users who need access to larger systems for specific tasks ("peaking" facility)
 - E.g., Goodyear, P&G, Ohio auto maker
- Novice and some experienced HPC users where we develop industry-specific portals in collaboration with industry-focused organizations

 EWI, PolymerOhio
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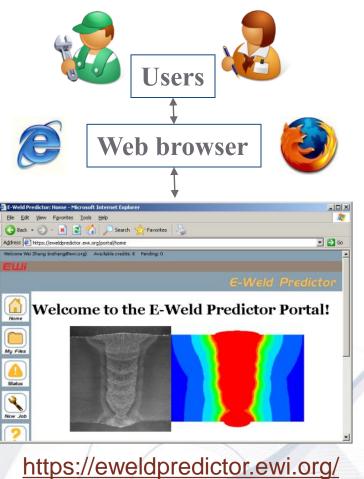


Empower. Partner. Lead



Partnership with Edison Welding Institute EWI-OSC WeldPredictor

- Secure website
- Easy access to advanced weld modeling tools
- Arc welding procedures
- Single and multi-pass welding simulation
- Output
 - Temperature
 - Hardness
 - Residual stress
 - Distortion



Empower. Partner. Lead



WeldPredictor Portal Impact

- WeldPredictor allows industrial companies to access advanced weld modeling technology in the cloud.
- WeldPredictor is free to EWI members
- WeldPredictor changes industrial engineers' thinking from physical prototypes to virtual prototypes and to apply modeling in problem solving.
- About 550 engineers worldwide have used EWI WeldPredictor

EWI WeldPredictor Portal Impact				
	Previously	WeldPredi ctor		
Expertise Needed	Ph.D.	B.S.		
Analysis Setup	12 hours	1 hour		
Project duration	6 months	1 month		



Empower, Partner, Lead

Weld Geometry Selection

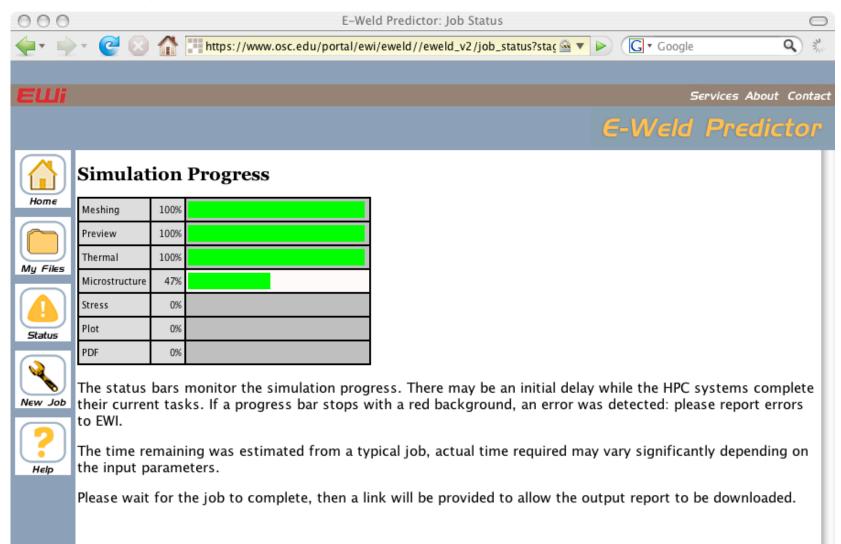
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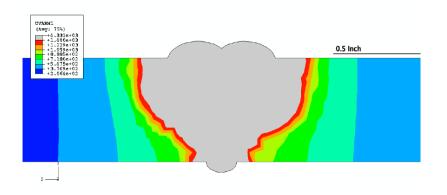
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Status Page



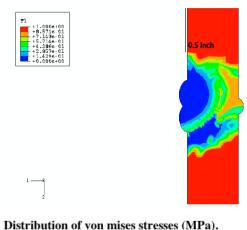
E-Weld Predictor Example Output

Section 4 - Microstructure Analysis

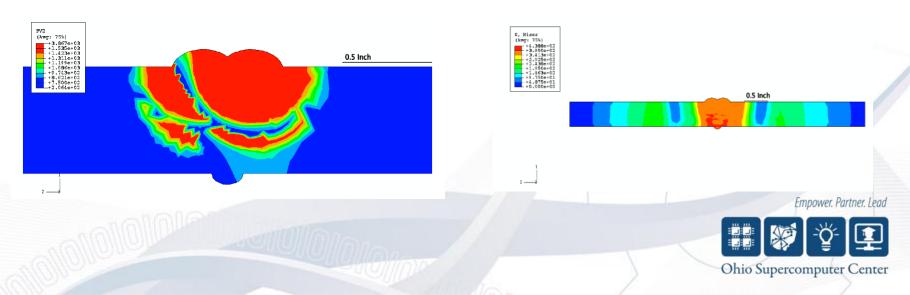


Distribution of peak temperatures (*C)

Distribution of ferrite

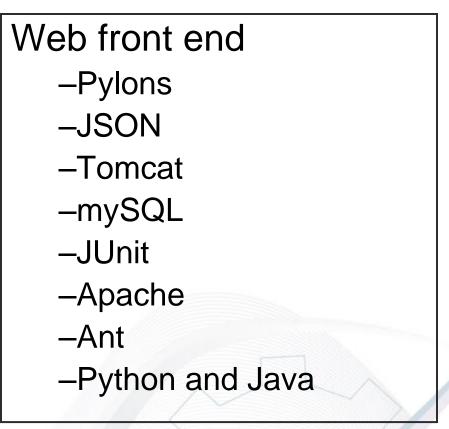


Distribution of reheating temperatures (*C)



Partership with PolymerOhio PolymerOhio-OSC PolymerPortal

- Polymer Portal being developed in collaboration with PolymerOhio
- The Polymer Portal will offer:
 - Computational resources and software for modeling/simulation
 - Expertise in polymer science and engineering
 - Training
 - Databases with relevant material properties
 - Advanced instrumentation
 - Business intelligence and strategy
- Offering Moldex3D and Ximex for industry and education training



Software components supporting the OSC Portals

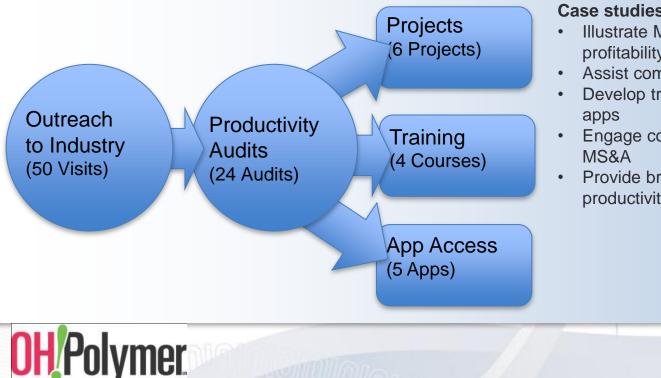


MEP Advanced Modeling and Simulation

- Funded by NIST MEP for PolymerOhio and OSC
- Goals:

PolymerOhio, Inc.

- Raise awareness of MS&A in Polymer industry and MEP system
- Make cost-effective computational methods available to SMEs
- ~\$700K for 1st year



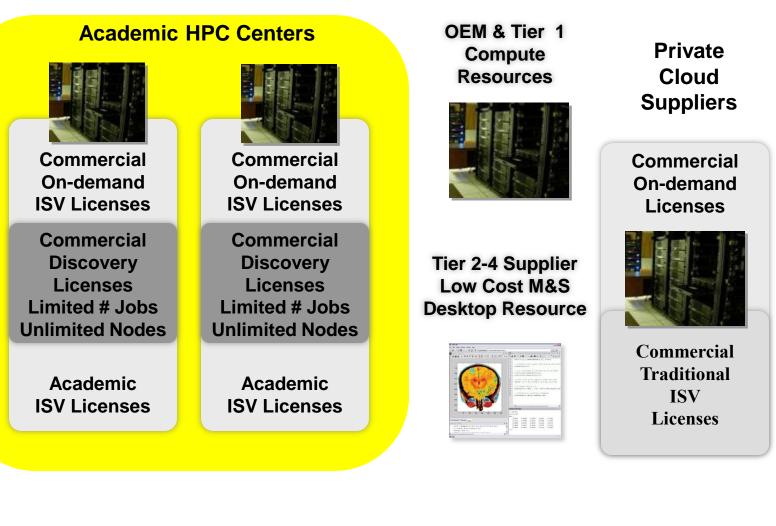
Case studies provide MEP model to:

- Illustrate MS&A value to production and profitability
- Assist companies in application selection
- Develop training for high value-added MS&A apps
- Engage companies in employee training for MS&A
- Provide broad access to low-cost, productivity-enhancing apps

Ohio Supercomputer Center

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How do Companies Move Beyond the Discovery Phase?



Flexible On-Demand Resources Are Required

From: Bob Graybill

Current Events

- America COMPETES Renewal Act of 2011
 - IAWG to pursue solutions space for the MM, led be DOC
- PCAST released recommendation report summary last week (WO May 16, 2011) to create an <u>Advanced Manufacturing Initiative</u>
 - <u>http://www.whitehouse.gov/sites/default/files/microsites/ostp/Advanced-manu.pdf</u>
 - Noted among other things:
 - "A strong advanced manufacturing sector is essential to national security."
 - Proposed a budget of \$500M spread across DOC, DOE, and DoD, growing to \$1B in four years.

Summing up the US MFG MM

- Nearly 280K SMMs in the US
 - NAM
- Nearly half would use MS&A, if they could
 – IDC REVEAL
- Represents nearly the equivalence of the WW HPC Market Segment as we now know it





Definition of Success: When the "middle" isn't "missing"





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AHPDM Focus Areas

- Industry analytics: Nature of the MM and the key barriers
- <u>Public Policy</u>: Setting the national agenda for Transforming American Manufacturing
- <u>Communications</u>: Engaging with and about the MM
 - <u>www.digitalmanufacturing.org</u>
 - Major industry and government engagement: monthly cadence

<u>Solutions</u>: How to resolve the "missing" element

- Digital Supply Chain
- PICs

